

Kelvin has cooked up some bite sized learning to help you prepare for the upcoming school year! Click below to watch our short videos.



User Management

- Name changes
- Site locations Organization Removal

Student Requests

- **Reviewing Student**
- Requests
- **User Group** management



Verifying Permissions

- Student timeline & Requests review
- Manage Pulse
- Templates
 - Limiting Access
 Student Opt-outs



Verifying Students

- **Best practices**
- Filter verification Troubleshooting students listing



Testing the Kelvin Pulse Extension

- Use of extension reports
- Test Pulse with **Custom Group** creation



Creating Goals for the New Year

- **Use current** priorities & initiatives
- Measure needs, progress & act!
- Goal Tracker used in video



Duplicating a Pulse

- Use cases for duplicating a pulse
- How to duplicate a pulse
- Permissions & considerations



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Using Templates

- **Finding Kelvin** templates
- Using a template out of the box
- Editing or adding to a Kelvin template



Verifying Opt-outs

- Where to locate opted out students
- How to change a student's opt out status





